

ATTACHMENT 5B OF THE PETITION

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FILED  
DN167831  
2011 OCT 2 11P 4 32

1. Real Property Located at:

- a. 194 Solana Point Circle, Solana Beach, CA 92075 (debt approx. \$431,000)
- b. 16 S. Shore Echo Lake, South Lake Tahoe, Placer, CA 96151 (debt \$0.00)
- c. 1410 Seabright Avenue, Grover Beach, CA 93433 (debt approx. \$266,000)

2. Retirement Accounts with:

- a. American Funds i/n/o Wife BRK83260  
(w/value of \$86,124.27 as of 9/30/11)
- b. American Funds IRA i/n/o Wife ending 3956  
(w/value of \$47,981.32 as of 9/30/11)
- c. American Funds 401k i/n/o Husband BRK83260  
(w/value of \$86,717.83 as of 9/30/11)
- d. American Funds Simple IRA i/n/o Husband ending 3964  
(w/value of \$47,981.32 as of 9/30/11)
- e. Davis Funds Roth IRA i/n/o Wife ending 9806  
(w/value of \$3027.55 as of 9/30/11)
- f. Davis Funds Roth IRA i/n/o Husband ending 9802  
(w/value of \$3042.27 as of 9/30/11)
- g. KMS Financial IRA i/n/o Wife ending 9942  
(w/value of \$28,203.32 as of 9/30/11)
- h. KMS Financial IRA i/n/o Husband ending 9991  
(w/value of \$22,735.56 as of 9/30/11)

3. Businesses/Partnerships/Companies:

- a. Tom Shepard & Associates, Inc. (TS&A)
- b. Public Policy Strategies, Inc. (PPS)

4. Household Furnishings and Artwork

- Any and all property acquired prior to marriage
- Any and all property acquired during marriage by gift/inheritance
- Any and all property acquired after date of separation

NOTICE: You may report (check out) marital security numbers from any written material filed with the court in this case, other than a form used to collect child or spousal support.