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BY ECF

The Honorable George B. Daniels
United States District Judge
Southern District of New York
United States Courthouse
500 Pearl Street
New York, New York 10007

Re: Securities and Exchange Commission v. Carrillo Huettel, LLP, et al.
No. 1:13 CV 1735 (GBD)

Dear Judge Daniels:

We represent defendant Luis Carrillo in the above-referenced action.

We write to inform the Court that Mr. Carrillo hereby consents to the entry of an order granting plaintiff Securities and Exchange Commission ("Commission") the injunctive relief it has asserted in the Amended Complaint ("Amended Complaint") filed in this matter and dated June 26, 2014. Specifically, Mr. Carrillo consents to the entry of an order by Your Honor:

Permanently enjoining [Luis Carrillo] and [his] agents, servants, and employees and attorneys and all persons in active concert or participation with them who receive actual notice of the injunction by personal service or otherwise, and each of them, from committing future violations of each of the securities laws and rules promulgated thereunder, or alternatively, from aiding and abetting such future violations, as respectively alleged against them herein;

Enjoining and restraining [Luis Carrillo] from participating in any offering of a penny stock, pursuant to Section 20(g) of the Securities Act [15 U.S.C. § 77t(g)] and Section 21(d)(2) of the Exchange Act [15 U.S.C. § 78u(d)(6)].

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Barring [Luis Carrillo] from serving as an officer or director of any public company, pursuant to Section 20(e) of the Securities Act [15 U.S.C. § 77t(e)] and Section 21(d)(2) of the Exchange Act [15 U.S.C. § 78u(d)(2)].20(e) of the Securities Act [15 U.S.C. § 77t(e)] and Section 21(d)(2) of the Exchange Act [15 U.S.C. § 78u(d)(2)].

We write further to inform the Court that Mr. Carrillo has determined no longer to defend against the Amended Complaint filed by the Commission in this action.

Mr. Carrillo makes this decision knowingly, albeit with regret. Moreover, Mr. Carrillo is fully aware and understands all of the potential consequences of his decision, including that the Commission may request that this Court default judgment against him in this matter pursuant to Federal Rule of Civil Procedure 55(b)(2).

Respectfully,



Thomas J. Curran

cc: All counsel of Record by Electronic Mail and ECF
Luis Carrillo